

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS,
INC. (f/k/a Compute North Holdings, Inc.), *et al.*,

Debtors.¹

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**AMENDED AGENDA² FOR HEARING³ ON OBJECTION TO CLAIM NO. 14 OF BOBS
LIMITED SCHEDULED FOR SEPTEMBER 11, 2023 AT 1:30 P.M. (PREVAILING
CENTRAL TIME) BEFORE JUDGE ISGUR AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS**

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

² This Agenda has been amended to reflect recent filings on 09/08/2023 (Docket No. 1257) and 09/11/2023 (Docket No. 1261).

³ Audio connection will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page, **www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur**. The meeting code is "**JudgeIsgur**." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Matters Going Forward

1. Debtor's Objection to Claim No. 14 of Bobs Limited [Docket No. 850].

Responses:

- A. Bobs Limited's Answer to Objection to Claim #14 [Docket No. 1023].
- B. Plan Administrator's Motion *in Limine* and Supporting Memorandum of Law to Exclude Evidence Concerning Consequential Damages, Including but not Limited to Lost Profits [Docket No. 1255].
- C. Bobs Limited's Objection to Declaration of Ryan Mersch [Docket No. 1257].

Related Documents:

- A. Proof of Claim No. 14 of Bobs Limited
- B. Courtroom Minutes for the Initial Hearing on Objection to Claim [Docket No. 1048].
- C. Order Granting the Joint Motion to Continue Hearing on Debtors' Objection to Claim No. 14 of Bobs Limited [Docket No. 1174].
- D. Creditor Bobs Limited's Witness and Exhibit List [Docket No. 1249]
- E. Plan Administrator's Witness and Exhibit List [Docket No. 1250]
- F. Plan Administrator's Amended Witness and Exhibit List [Docket No. 1261].

Status: This matter is going forward **as a final evidentiary hearing.**

Dated: September 11, 2023.

Respectfully submitted,

/s/ Nicholas C. Brown

Kara E. Casteel (admitted *pro hac vice*)
Jennifer A. Christian (admitted *pro hac vice*)
Nicholas C. Brown (admitted *pro hac vice*)

ASK LLP

2600 Eagan Woods Drive, Suite 400
St. Paul, MN 55121

Telephone: (651) 289-3846

Facsimile: (651) 406-9676
E-mail: kcasteel@askllp.com
jchristian@askllp.com
nbrown@askllp.com

Counsel to the Plan Administrator

Certificate of Service

I certify that on September 11, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Nicholas C. Brown

Nicholas C. Brown